**Market Notice**

**Date: 16 August 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS116”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) PTY LTD** on Interest Rate Market with effect from 19 August 2013. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to the Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,285,000,000.00

**Bond Code** TFS116

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.583% (3 Month JIBAR as at 15 August 2013 of 5.133% plus 45 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 August 2014

**Books Close** 8 February, 8 May, 8 August, 8 November

**Interest Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** by 17:00 on7 February, 7 May, 7 August, 7 November

**Issue Date** 19 August 2013

**Date Convention** Modified Following

**Interest Commencement Date** 19 August 2013

**First Interest Date** 18 November 2013

**ISIN No.** ZAG000108242

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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